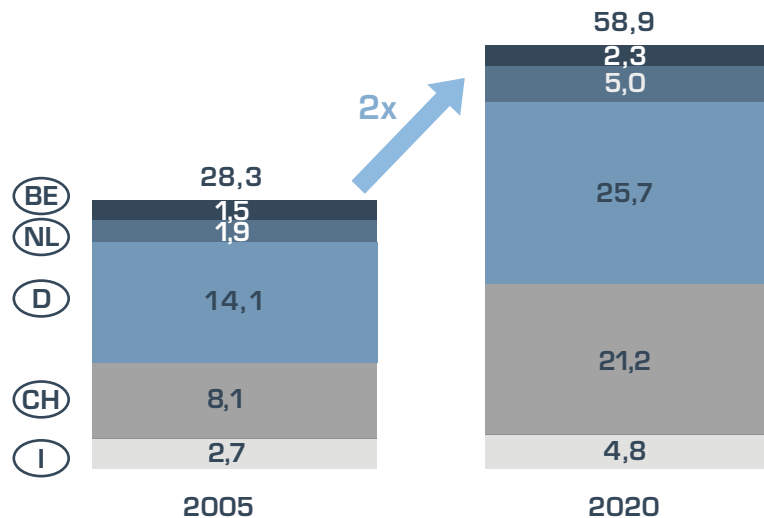


## Market Overview

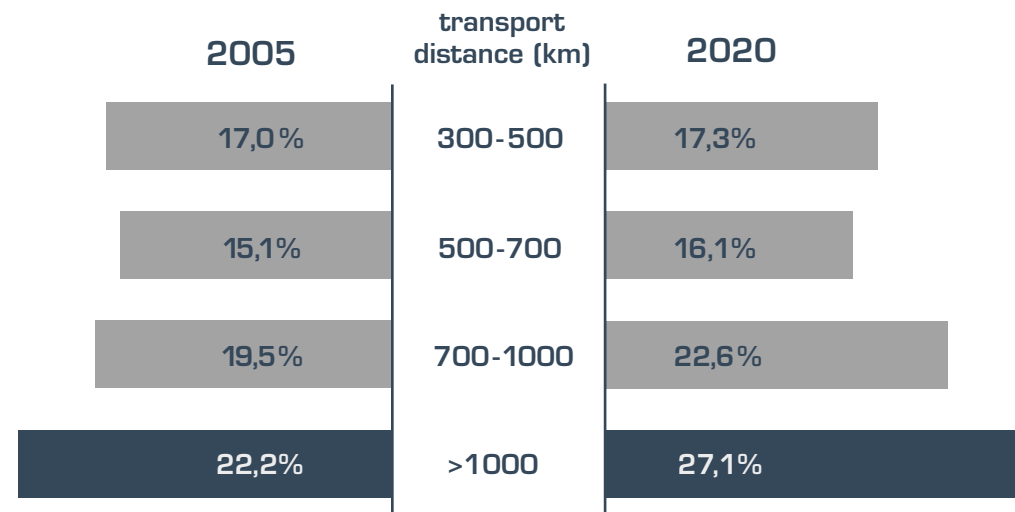
Rail cargo transport is expected to almost double within 15 years, 3,5% shift of modal split towards rail cargo is forecasted

### Rail Freight Transport on Corridor A (bn ton-kilometers)



### Market Demand

### Rail Cargo Market Share on the Corridor – Growth on Long Distances



Sources: ERIM WP1 Final Report (March 2006), pp. 56, 120  
BVWP Appendix, S.291  
Railion Rotterdam Seaport Study

Long distances is the main growth driver of rail cargo on Corridor